



Masters / Post Graduate Programs

Financial Planning | Financial Analysis



Global Curriculum



Industry Integrated



Best Placements



SUPER SPECIALITY
PROFESSIONAL EDUCATION

**INTERNATIONAL
COLLEGE OF
FINANCIAL PLANNING™**
RULE THE WORLD OF FINANCE

The Legacy of ICoFP

International College of Financial Planning (ICoFP) is one of India's leading educational institutions specializing in financial services education. The College was established in the year 2002 to initiate an entirely new platform for imparting cutting edge Financial Education to the future finance professionals.

ICoFP is promoted by Bajaj Capital Group. Bajaj Capital is India's oldest and largest investment services firm over last five decades and has served a million plus Indian Investors across the world. Bajaj Capital has played a key role in introducing Financial Planning Certification Program, the CFP^{CM} mark in India. It is also the co-founder of Financial Planning Standards Board (FPSB) India.

ICoFP has highly distinguished, professionally experienced & rigorously trained set of faculty members. Faculty members are leading practitioners as well as academic scholars of distinction known for their teaching skills who bring to the classroom a wealth of knowledge and corporate experience.

Awards & Accolades



Best Finance College
2019 award by ET-Now



Outstanding Business -School
2011 awarded by Star News



India's leading Business-School
2010 Awarded by Dun & Bradstreet



Best Finance College 2009
Awarded by Business Sphere Magazine

Why Super Specialised Program ?



Because in the world of stiff competition Specialist
always have an edge over others



So that you develop the knowledge & skills required
for tomorrow & not be out-dated



Because India as an economy is growing & so is the
requirement of specialists in all domains



So that you are trained in way that you don't need to
chase jobs but jobs chase you

Masters in Financial Planning + CFP^{CM} Certification

You are Job Ready even before you get your Masters Degree !!



A world class personal
Finance Professional



FPSB

Super Specialization : Unlike a general MBA or Masters this is a Super Specialized Job Oriented Program

Global Curriculum : Incorporates 100% curriculum of CERTIFIED FINANCIAL PLANNER^{CM} Global Certification

Govt. University : Get awarded with a Masters Degree from one of India's largest government universities

Industry Integrated : Learn the most needed skills of BFSI industry along with practical corporate exposure

Best Placements : Even before you pass out from the college, get your Paid Internship and PPO in hand

PROGRAM ELIGIBILITY

Graduate with a valid INET Score & PI

PROGRAM STRUCTURE

Semester 1

- 1 Introduction to Financial Planning
- 2 Risk Analysis and Insurance Planning
- 3 Investment Planning
- 4 Mutual Funds and Investment Alternatives
- 5 Indian Securities Market
- 6 Retirement Planning and Employee Benefits
- 7 Financial Reporting & Control
- 8 Wealth Management Project
- 9 Behavioral Finance

Semester 2

- 1 Equity Research
- 2 Tax Planning and Estate Planning
- 3 Advance Financial Planning (with Financial Plan Construction)
- 4 Equity Derivatives and Currency Derivatives
- 5 Economic Environment of Business
- 6 Technical Analysis
- 7 Financial Modeling (with Project)
- 8 Brand I Project

Semester 3

- 1 Business Statistics
- 2 Leadership and Organization Behavior
- 3 Microsoft Office
- 4 Industry Internship Report – I
- 5 Project Work – I

Semester 3

- 1 Financial Management
- 2 Strategic Management
- 3 Micro Finance
- 4 Industry Internship Report – II
- 5 Project Work – II

PGD in Financial Planning + CFP^{CM} Certification






Be a true Finance Professional in just a year !!



A Next Gen Financial Planner,
personal Finance expert



FPSB

-  **Super Specialization** : An ultra compact and fast paced program to make you super finance professional in a year
-  **Global Curriculum** : Incorporates 100% curriculum of CERTIFIED FINANCIAL PLANNER^{CM} Global Certification
-  **Govt. Recognised** : Get awarded with a Govt Approved Post Graduate
-  **Industry Integrated** : Learn the most needed skills of BFSI industry and be the one Industry wants to hire
-  **Best Placements** : Your PG Diploma ends and a professional career begins that's how this program works

PROGRAM ELIGIBILITY

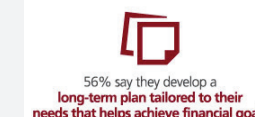
 Graduate with a valid INET Score & PI

PROGRAM STRUCTURE

1 Year

- 1 Introduction to Financial Planning
- 2 Risk Analysis and Insurance Planning
- 3 Retirement Planning and Employee Benefits
- 4 Investment Planning
- 5 Tax Planning and Estate Planning
- 6 Advance Financial Planning
- 7 Equity Derivatives and Currency Derivatives
- 8 Mutual Funds and Investment Alternatives
- 9 Wealth Management Project
- 10 Financial Plan Construction Project

PEOPLE WHO GET ADVICE FROM A FINANCIAL PLANNER SAY....Source :FPSB India



List of Additional Subjects: • Personality Development • Newspaper Analysis • Report Writing Govt. Approved Pgd In Financial Planning In Association with Jawahar Lal Nehru Technical Education - CSD*

PGD in Financial Planning degree will be awarded by Jawahar Lal Nehru Technical Education. CFP^{cm} is a global certification offered by FPSB USA & is valid in 26 Countries.

Masters in Financial Analysis + CFA® Certification

You get the best of both worlds – MBA & CFA - All 3 Levels



- Super Specialization** : Unlike a general MBA or Masters this is a Super Specialised Job Oriented Program
- Global Curriculum** : Incorporates 100% curriculum of CHARTERED FINANCIAL ANALYST Global Certification L1,2,3
- Govt. University** : Get awarded with a Masters Degree from one of India's largest government universities
- Industry Integrated** : 5 months of industry training, practical analysis and certification by Moody's
- Best Placements** : Even before you pass out from the college, get your Paid Internship and PPO in hand

PROGRAM ELIGIBILITY

Graduate with a valid INET Score & PI

PROGRAM STRUCTURE

Semester 1

1. Fundamentals Of Professional Ethics
2. Advanced Economics
3. Basics Of Financial Reporting And Analysis
4. Corporate Finance
5. Basics Of Portfolio Management And Quantitative Techniques
6. Equity Securities Market
7. Fixed Income Securities
8. Alternative Investments
9. Derivatives Securities



Semester 2

1. Ethics For Managers
2. Economics For Valuation
3. Advanced Aspects Of Financial Reporting And Analysis
4. Corporate Finance For Managers
5. Advanced Portfolio Management And Quantitative Techniques
6. Equity Valuations
7. Fixed Income Valuations
8. Alternative Investment Valuations
9. Derivatives Valuations



Semester 3

1. Application Of Economics In Portfolio Management
2. Industry Internship
3. Project Work
4. Financial Modeling
5. Strategic Financial Management
6. Personality Development Classes

Semester 3

1. Portfolio Management Project
2. Fixed Income Portfolio Management
3. Equity Portfolio Management
4. Financial Risk Management
5. Alternate Investment Analysis
6. Wealth Management
7. Technical Analysis



M. Com in Financial Analysis degree will be awarded by Mysore University, incorporates the curriculum of all the three levels of CFA® Program offered by the CFA Institute USA.

PG Diploma in Financial Analysis + CFA® Certification

You get the best of both
Worlds – PGD FA & CFA® - LI & LII Training



- Super Specialization** : A program that's built to make you nothing but the best financial analysts
- Global Curriculum** : Incorporates 100% curriculum of CHARTERED FINANCIAL ANALYST Global Certification L1,2
- Govt. University** : Get awarded with a Govt Approved Post Graduate Diploma from JNTE
- Industry Integrated** : 5 months of industry training, practical analysis and certification by Moody's
- Best Placements** : Your PG Diploma ends and a professional career begins that's how this program works

PROGRAM ELIGIBILITY

Graduate with a valid INET Score & PI

PROGRAM STRUCTURE

Semester 1

1. Fundamentals Of Professional Ethics
2. Advanced Economics
3. Basics Of Financial Reporting And Analysis
4. Corporate Finance
5. Basics Of Portfolio Management And Quantitative Techniques
6. Equity Securities Market
7. Fixed Income Securities
8. Alternative Investments
9. Derivatives Securities



Semester 2

1. Ethics For Managers
2. Economics For Valuation
3. Advanced Aspects Of Financial Reporting And Analysis
4. Corporate Finance For Managers
5. Advanced Portfolio Management And Quantitative Techniques
6. Equity Valuations
7. Fixed Income Valuations
8. Alternative Investments Valuations
9. Derivatives Valuations



PGD in Financial Analysis degree will be awarded by Jawahar Lal Nehru Technical Education. incorporates the curriculum of all the three levels of CFA® Program offered by the CFA Institute USA.

PLACEMENT HIGHLIGHTS

Students Placed in 500+ Companies

Logos of companies where students were placed: BajajCapital, Edelweiss, ICICI, WNS, HDFC BANK, RELIGARE, AURUM, KPMG, EY, FABER CAPITAL, Maple Capital Advisors, ANANDRATHI, Axience, Deloitte, Standard Chartered, DBS, MOODY'S ANALYTICS, ICRA, CARE Ratings, and Sharekhan.

WHY CHOOSE ICoFP ?

- Best Finance College Award - 2019 ET Now
- Best Education Brands - 2017 by The Economic Times
- India's Leading Business School - 2010 by Dun & Bradstreet
- Best Finance College - 2009 by Business Sphere Magazine
- 2nd Best Finance Course in India - 2007 by India Today Aspire Magazine
- Best PG Program in Finance & Risk Management - The Week Magazine
- Best Paper Award - National Research Conference AIMA
- Presented a paper "Financing Indian Infrastructure through In Design Resources and Technology" in National Seminar on "Managing Finance during Crisis organized by ITS, Ghaziabad : Rishi Taparua, Faculty (Finance)
- Presented a paper "M & A : A Derivative of Economic growth or a bellwether for Economic change" organized by MDU, Rohtak : Prof. Ankur Kulshrestha
- ICoFP student Sonam Dua's paper on Nifty Tracking was presented at the International Accounting Conference, Paris

Faculty



Dr. Vinod Kumar, CFA
Ph.D., DBF, M.Phil., AFP, NCFM
Modules (AMFI, Dealers,
Derivatives)



Prof. Vinod Kaul
PGDBA (IIM Ahmedabad)
B.Sc.(Hons.)



Prof. Kushal Bhateja
CFA®, FRM, CFP
Ex- Prebon Yamane, ICICI Pru
AMC



Prof. Madhu Sinha
CFP^{CM} IRDA, AMFI Certified,
Associate in Insurance from
Insurance Institute of India



Prof. Rishi Taparia
PGDBM (Finance), MA(Eco.) ICWAI,
B.Com.(H)



Prof. Neeraj Gupta
CFA®, MBA in Finance,
Ex - ICICI, IDBI and Standard
Chartered Bank



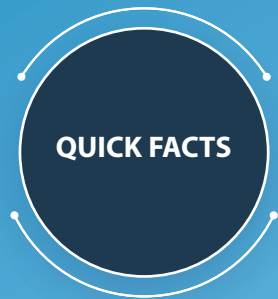
Prof. Rishi Mehra
CFA, MBA, CTM, LIFA, IFRA, RIA,
CEO-Corporate Partners®



Prof. Dinesh Gupta,
CFP^{CM} IRDA, AMFI Certified,
Associate in Insurance from
Insurance Institute of India

Life Beyond Academics





QUICK COMPARISON


Studying for Masters with ICoFP

Offer Super Specialised Global Curriculum

Super Specialization in Financial Planning or Financial Analysis

Integrates  Program, an International Certification

Valid in 26 countries

Integrates  Program, an International Certification

Valid in 147 countries

Class Room Study along with Paid Internship in 2nd Yr

Program Content designed to meet evolving dynamics in Professional World

Post Graduate Degree from UGC Recognised Govt University

Backed by Bajaj Capital, one of the most trusted Wealth Mgmt firms for 52 Yrs

100% Placement Records for 17 Yrs - Fact Check Open for You

Studying for Masters with Others

Offering Age Old Very Generic Curriculum

Traditional Options such as Marketing, HR, Finance etc

 not available

 not available

Completely Theoretical Class Room Study for 2 Yrs

Outdated Program Content shrinking your degree to a piece of paper

Post Graduate Degree from any Pvt or Govt University

May be backed by some corporate group but not having speciality in Financial Industry

Promised by Institutes but No Fact Check available for you

Career Progression of Our Alumni



Ebenezer Benjamin

Analyst
BlackRock, Gurgaon
MBA (FA) 2014-2016

Ebenezer is an engineer in EEC from Anna University and done MBA (FA) from ICOFP in 2016. He has 4+ work exexperience and working as an analyst with Blackrock, Grugaon.

Samrat Ghosh

Sr. Financial Analyst
Dell, Bengaluru
PGDFP 2013-2014


Samrat is an Economics graduate and did PGDFP from ICOFP in 2014. He has 8+ years of work experience and started his career as Associate with Wipro. Currently, he is working as Sr. Financial Analyst with Dell, Bengaluru since May 2015.



Prachi Jain

Financial Planner
Fincart
MBAFP 2018-2020

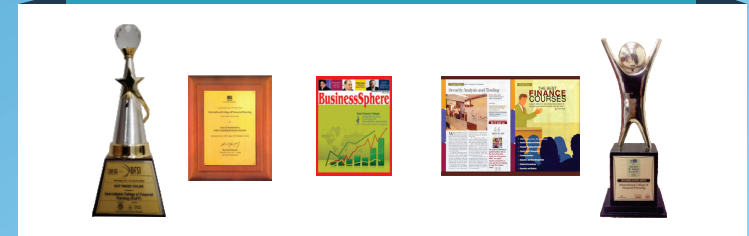
Prachi has done MBAFP from ICOFP, She started her career with Fincart Financial Planner as Financial Planner.

A woman with long dark hair, wearing a white long-sleeved shirt, is seen from behind with her arms raised in a celebratory gesture. She is standing in a cityscape with modern buildings and a flag visible in the background. The scene is bright and optimistic.

**“If you can
DREAM it,
you can
DO it.”**


Walt Disney

Time to turn your dreams of a **SUCCESSFUL CAREER** into a reality, now!



Our Campuses

MYSORE CAMPUS: 16g/1, New no 29/1, 3rd stage, Industrial suburb, Fort Mohalla, Manandavadi road, Mysore – 570008.

 97400 28310

DELHI CAMPUS: 3rd Floor, Gulab Bhawan, 6, Bahadur Shah Zafar Marg, Near ITO Metro Staon Gate no. 4, New Delhi – 110002.

 97114 50002, Toll Free: 1800 102 0809

MUMBAI CAMPUS: (KSICL), 3rd Floor, R S Campus, Opposite Bajaj Hall, S V Road Malad (West), Mumbai 400064.

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